



806

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement and Demerger under Sections 230 to 232 of the Companies Act, 2013 ("Scheme"), between the Tips Industries Limited ("TIL" / Demerged Company) and Tips Films Limited ("TFL" / Resulting Company) and their respective Shareholders and Creditors

Ref.: Reply to your query dated June 8, 2021.

In connection with the above application, we hereby confirm that:

- a) Equity shares issued by the Company pursuant to the scheme of amalgamation/ arrangement and demerger shall be listed on the BSE Limited and National Stock Exchange of India Limited, subject to SEBI granting relaxation from applicability under Rule 19(2) (b) of the Securities Contract (Regulation) Rules, 1957.
- a) The Company shall comply with all the provisions contained in SEBI Mater circular no. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020.
- b) The Company shall also fulfil the Exchange's criteria for listing and shall also comply with Rules, Byelaws, and Regulations of the Exchange and other applicable statutory requirements.

For Tips Films Limited

A handwritten signature in blue ink, appearing to read "Kumar Taurani", is written over the typed name.

Kumar Taurani
Director
DIN: 00555831

Place: Mumbai
Date: June 9, 2021

TIPS FILMS LTD.

501, DURGA CHAMBERS, 5TH FLOOR, LINKING ROAD, KHAR (WEST), MUMBAI 400052
Tel.: +91 22 66431188, CIN: U74940MH2009PTC193028.